



DIGNITY

DIGNITY GOLD, LLC – DIGAu TOKEN

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What is DIGau?

DIGau is a digital security token backed by a minimum of \$6 billion in gold reserves and other benefits to token holders

- DIGau is NOT a utility token, cryptocurrency or a stablecoin, but an asset-backed security token to establish investment opportunities in the United States precious metals, mining and mineral sectors
- Think of it as a mining investment with additional benefits and features that blockchain technology offers
- The gold backing is pledged under deeds of trust and a pledge and security agreement assigned indirectly to Dignity Corp.
- DIGau is backed by more than the gold asset pledge of a minimum of 3,442,144 ounces of gold reserves
- This includes potential access to the other minerals underlying the pledge, an investment fund, as well as potential dividends
- With 3 Billion tokens currently issued, the minimal backing represents \$2.00 per token in gold reserves

Dignity Overview

- Founded in 2019 by Stephen Braverman and Kent Swig, with a diversified portfolio of U.S. secured mineral reserves estimated to be in excess of \$200 billion, including a documented amount in excess of \$10 billion in gold reserves
- Dignity Gold, LLC is a blockchain development company creating an asset backed security tokens to establish investment opportunities into the U.S. precious metals, mining and mineral sectors
- Dignity Gold LLC addresses the need for tokenized assets by introducing the Dignity token DIGau
- DigAu is based on Ethereum Smart Contract technology that combines the creditworthiness and price stability of gold with the technological advantages of cryptocurrency
- DIGau was issued by Dignity Corp. and is supported by a minimum of \$6 billion in gold reserves pledged to its parent company, Dignity Gold LLC, under deeds of trust and a pledge and security agreement
- As of March 26, 2021 this was represented by 3,442,144 ounces of unmined gold reserves

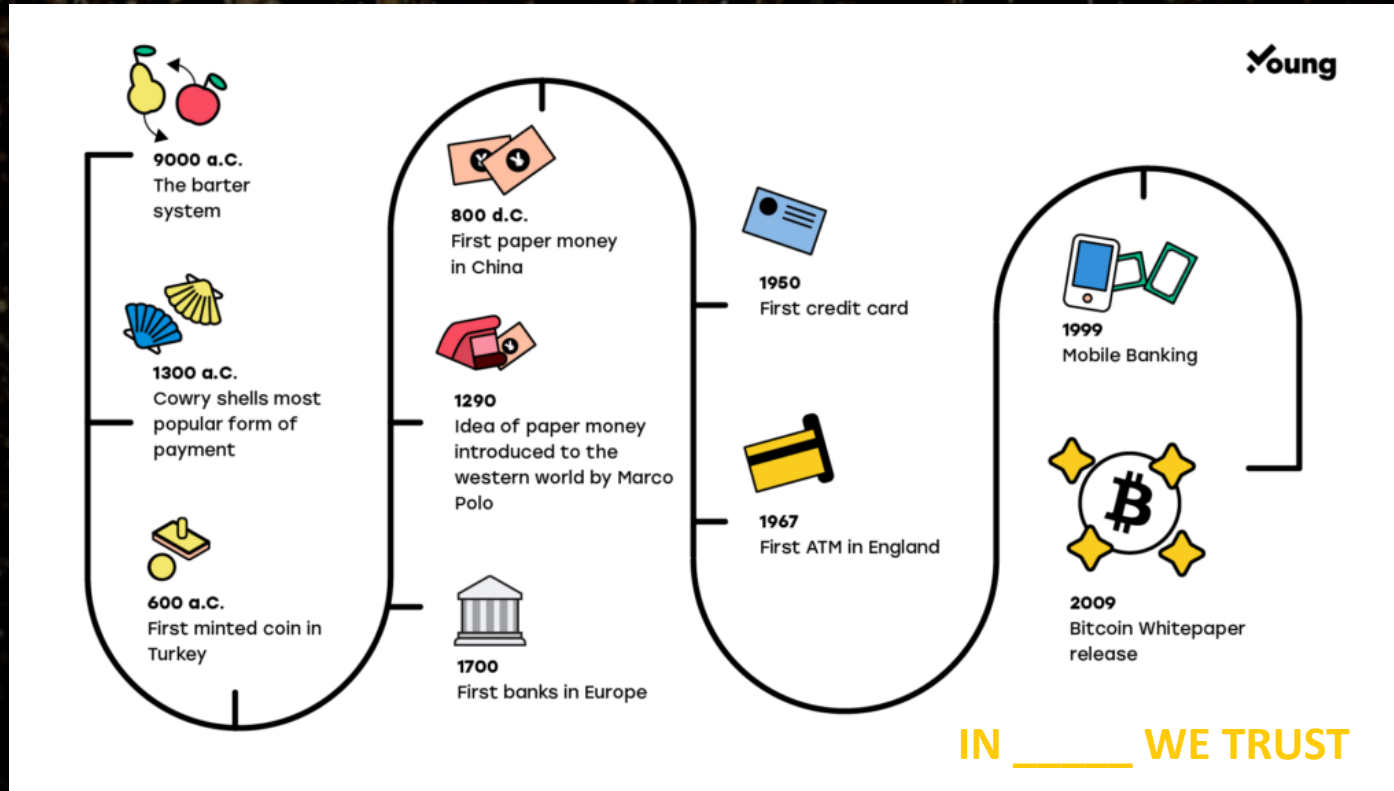
DIGau – Fully U.S. Compliant Digital Security

- Dignity Gold is a United States based company with mines based in Lincoln County Nevada; Mohave County, Arizona; Elko County, Nevada; and Lake County, Colorado in the United States
- Dignity Gold owns and controls mines with over \$200 Billion in gold and other metals and minerals listed in its verified NI 43-101 geological survey reports
- The DIGau tokens have “positive control” functionality so that if the keys to the tokens are lost or stolen, the password can be reset, the tokens can be replaced like a lost stock certificate, and the investors are not at risk like with other tokens
- DIGau tokens will be fully compliant securities operating with Know Your Client (“KYC”), Anti-Money Laundering (“AML”), accreditation and Organization of Foreign Asset Control (“OFAC”) procedures
- The Offering will be completed in the United States under Rule 506(c) of Regulation D and Regulation S promulgated by the SEC under the Securities Act of 1933, as amended (the "Securities Act") and in accordance with applicable securities laws
- The Offering will also comply with the Uniting And Strengthening America By Providing Appropriate Tools Required To Intercept And Obstruct Terrorism (USA Patriot Act) Act Of 2001, as amended

History of Money

DiGau - Using one of the newest currencies to improve one of the oldest

“Money is not a material reality but an invention of our collective imagination in which we have all placed our trust.”



<https://academy.youngplatform.com/en/beginner/articles/everything/cryptocurrency-history-of-money>

Multiple Drivers to DIGau Value

DIGau is backed by more than the gold asset pledge. This includes potential access to the other minerals underlying the pledge, an investment fund, as well as potential dividends.



Gold Backing & Mining



Other Minerals



Dividends

Gold Backing

The minimum backing of the contained in gold tailings and alluvial gold placer deposits at the multiple mines

- Structured as a minimum of \$6 billion in gold reserves pledged, under deeds of trust and a pledge and security agreement is assigned indirectly to Dignity Corp
- As of March 26, 2021 this was represented by 3,442,144 ounces of gold reserves which have been evaluated in a verified NI 43-101 geological survey report
- Under the minimum provision, if the price of gold increases, the dollar backing amount will rise concurrently; if the market price of gold decreases, additional ounces will be pledged to back the token
- The value of the forward sale agreement guarantees Dignity the right to purchase finished gold at 15% below spot on the day the finished gold is delivered
- A minimum of 25% of all purchased gold goes directly from the refiner to the Dignity Corp. bank vault to further back the DIGau tokens



Minimum Provision

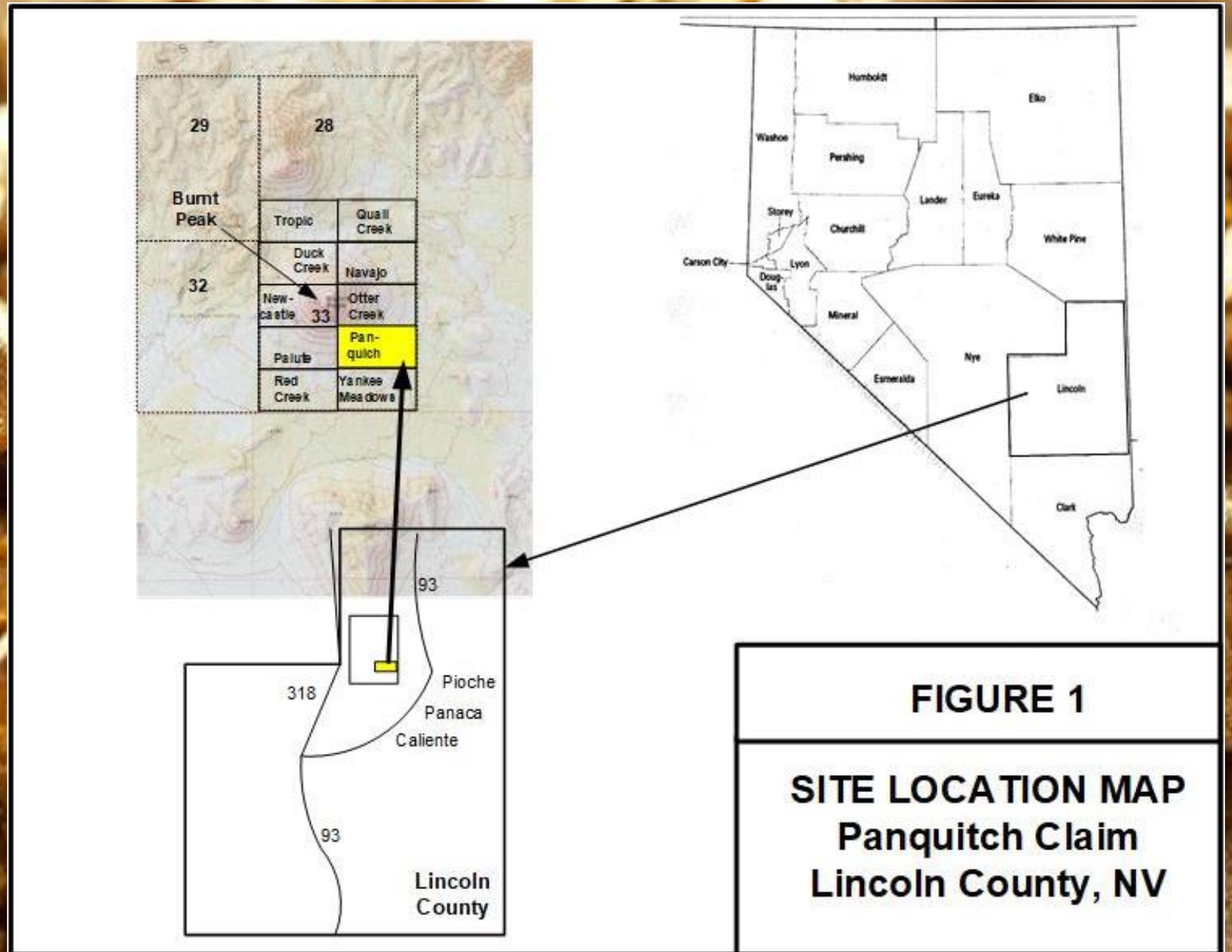
DIGau is a digital security token backed by a minimum of \$6 billion in gold reserves and other benefits to token holders

- With 3 Billion tokens currently issued, the minimal backing represents \$2.00 per token in gold reserves
- Under the minimum provision, if the price of gold increases, the dollar backing amount will rise concurrently; if the market price of gold decreases, additional ounces will be pledged to back the token at the \$2 level
- This allows for upside price appreciation while creating potential downside support
- For example, with gold price of \$1,800/oz., and a minimum backing of 3,442,144 ounces, the minimum backing would be \$6.196 Billion or \$2.06/Token*
- If gold were to drop to \$1,500/oz, the minimum backing would increase to 4,000,000 ounces, to preserve the \$2.00 floor*

* For hypothetical illustrative purposes only, this is not a prediction or forecast of current or future gold prices

Site Location

The mine is known as the Panguitch Claim ("Panguitch") and is one of ten contiguous claims located on Burnt Peak in Lincoln County, Nevada. Panguitch covers an area of 80 acres and contains an estimated 15.5 million cubic yards of alluvial placer deposits.





Other Benefits

- DIGau holders may have the ability to get preferential access and discounts on the tokens related to the other mineral reserves under the agreement
- The other minerals are also outlined under a verified NI 43-101 report
- DIGau may receive distributions and warrants to purchase these other tokens at a discount or other preferential benefits
- Dignity Corp. intends to use the tokens as a lending base for other investments
- A minimum of 15% of all profits will be distributed to token holders as dividends





Team & Advisors



Kent M. Swig – Chairman



Steve Braverman – Board Member



Oliver Swig – Board Member



William B. Heyn – Board Member



Roy D. Behren – Board Member



Alexander Nassief – Board Member

Partners



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Thank You

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