



**DignityGold.**

DIGNITY GOLD, LLC – DIGAu TOKEN

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# DIGau Token Asset Pledge

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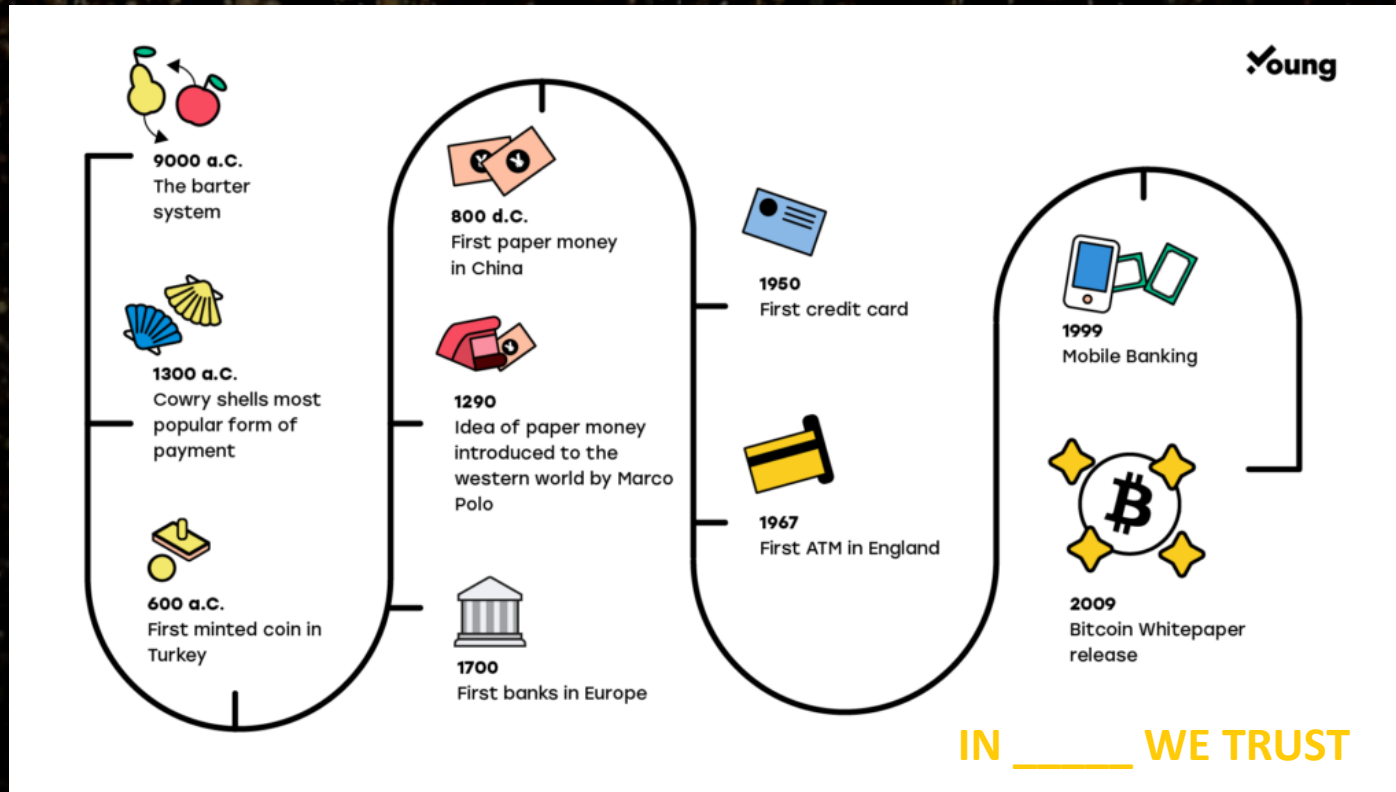
- Founded in 2019 by Stephen Braverman and Kent Swig, with a diversified portfolio of United States secured mineral reserves valued in excess of \$200 billion, including a reported amount in excess of \$10 billion in gold reserves
- Dignity Gold, LLC is a blockchain development company creating asset backed security tokens to establish investment opportunities into the United States precious metals, mining and mineral sectors
- Dignity Gold, LLC addresses the need for tokenized assets by introducing the Dignity token DIGau
- DigAu is based on Ethereum Smart Contract technology that combines the creditworthiness and price stability of gold with the technological advantages of cryptocurrency
- DIGau was issued by Dignity Corp. and is supported by a minimum of \$6 billion in gold reserves pledged to its parent company, Dignity Gold, LLC, under deeds of trust and a pledge and security agreement
- As of March 26, 2021 this was represented by 3,442,144 ounces of unmined gold reserves.



# History of Money

DIgau - Using one of the newest currencies to improve one of the oldest

“Money is not a material reality but an invention of our collective imagination in which we have all placed our trust.”



<https://academy.youngplatform.com/en/beginner/articles/everything/cryptocurrency-history-of-money>

# DIGau – Fully U.S. Compliant Digital Security

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- **DIGau tokens will be fully compliant securities operating with Know Your Client (“KYC”), Anti-Money Laundering (“AML”), accreditation and Organization of Foreign Asset Control (“OFAC”) procedures.**
- **The Offering will be completed in the United States under Rule 506(c) of Regulation D and Regulation S promulgated by the SEC under the Securities Act of 1933, as amended (the "Securities Act") and in accordance with applicable securities laws.**
- **The Offering will also comply with the Uniting And Strengthening America By Providing Appropriate Tools Required To Intercept And Obstruct Terrorism (USA Patriot Act) Act Of 2001, as amended.**

# Multiple Drivers to DIGau Value

DIGau is backed by more than the gold asset pledge.

This includes access to the other minerals underlying the pledge, an investment fund, as well as potential dividends.



Gold Backing & Mining



Other Minerals



Dividends

# Gold Backing

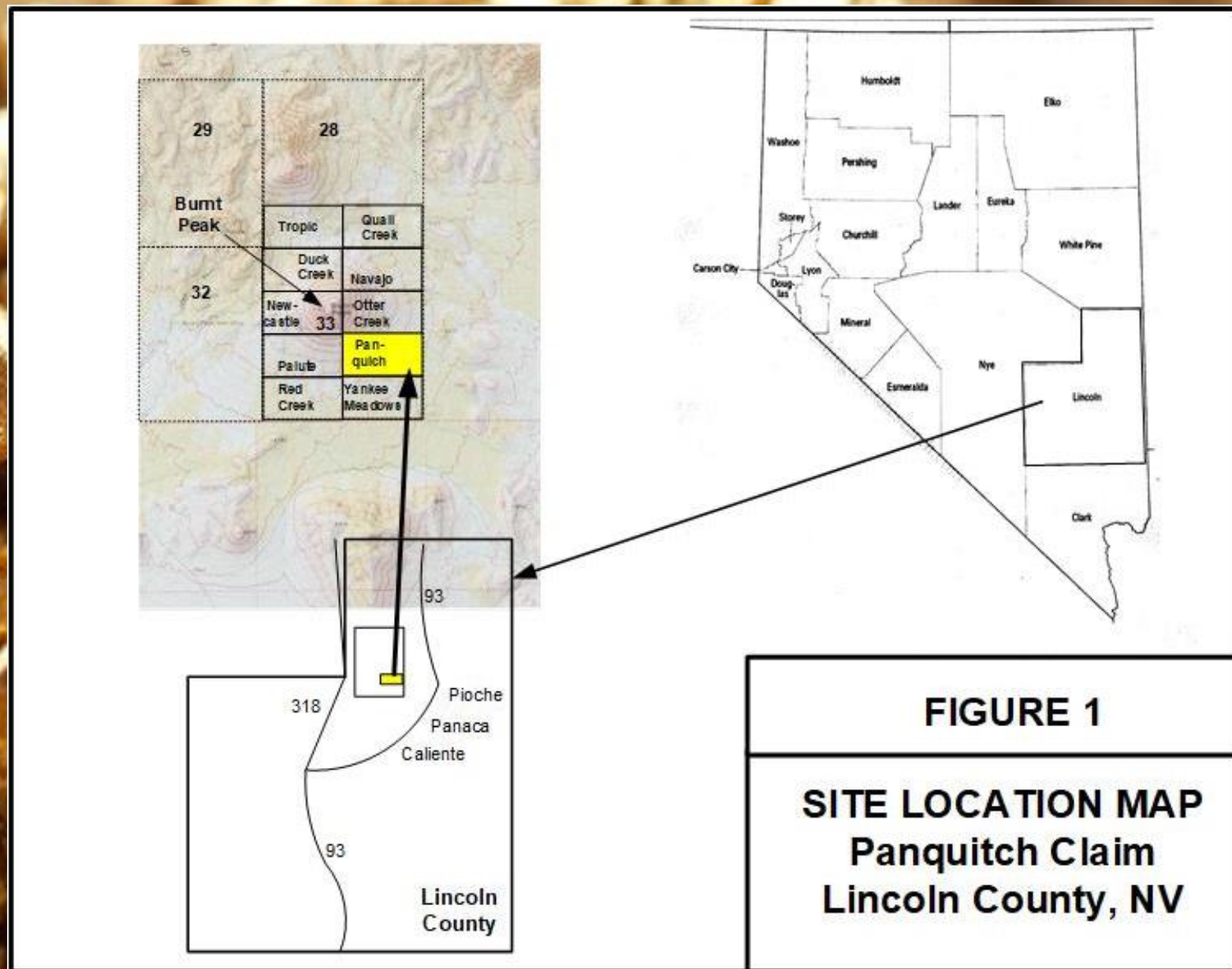
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The minimum backing of the contained in gold tailings and alluvial gold placer deposits at the multiple mines

- Structured as a minimum of \$6 billion in gold reserves pledged under deeds of trust and a pledge and security agreement is assigned indirectly to Dignity Corp
- As of March 26, 2021, this was represented by 3,442,144 ounces of gold reserves which have been evaluated in a verified NI 43-101 geological survey report
- Under the minimum provision, if the price of gold increases, the dollar backing amount will rise concurrently; if the market price of gold decreases, additional ounces will be pledged to back the token
- The value of the forward sale agreement guarantees Dignity Gold, LLC the right to purchase finished gold at 15% below spot on the day the finished gold is delivered
- A minimum of 25% of all purchased gold goes directly from the refiner to the Dignity Gold, LLC's bank vault to further back the DIGau tokens

# Site Location

The mine is known as the Panguitch Claim ("Panguitch") and is one of ten contiguous claims located on Burnt Peak in Lincoln County, Nevada. Panguitch covers an area of 80 acres and contains an estimated 15.5 million cubic yards of alluvial placer deposits.



**FIGURE 1**

**SITE LOCATION MAP  
Panguitch Claim  
Lincoln County, NV**





# Other Benefits

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- DIGau holders may have the ability to get preferential access and discounts on the tokens related to the other mineral reserves under the agreement
- The other minerals are also outlined under a verified NI 43-101 report
- DIGau holders may receive distributions and warrants to purchase these other tokens at a discount or other preferential benefits
- Dignity Gold, LLC, through an agreement with Dignity Corp., intends to use the tokens as a lending base for other investments
- A minimum of 15% of all profits from the perspective fund, will be distributed to token holders as dividends





# Board of Advisors

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Steve Braverman – Board Member



Oliver Swig – Board Member



William B. Heyn – Board Member

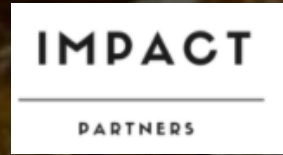


Roy D. Behren – Board Member



Alexander Nassief – Board Member

# Corporate Partners





IMPACT

PARTNERS

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**DignityGold.**

**Thank You**

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